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of

Brochure Supplement for

Sacha Millstone

CRD# 1372149

The Millstone Evans Group, LLC CRD# 311142

4940 Pearl East Circle, Suite 302
Boulder, Colorado 80301

720-728-2801

Dated as of July 7, 2026

FORM ADV PART 2B BROCHURE SUPPLEMENT

This brochure supplement ("Supplement") provides information about Sacha Millstone that supplements the brochure of The Millstone Evans Group, LLC (the "Adviser") brochure. You should have received a copy of that brochure. Contact us at 720-728-2801 if you did not receive the Adviser's brochure or if you have any questions about the contents of this Supplement.

Additional information about Sacha Millstone is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Sacha Millstone (year of birth 1959) is an owner and serves as the Manager and an Investment Adviser Representative of the Adviser.

Ms. Millstone earned a Bachelor of Arts degree in Economics and Political Science from Earlham College in 1981. She also earned a Master of Business Administration degree in Finance from George Washington University in 1986.

Previously, Ms. Millstone served as a registered representative of Raymond James & Associates (May 1994 – January 2021).

Item 3 – Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Ms. Millstone has no such required disclosures under this item.

Item 4 – Other Business Activities

A. Ms. Millstone is not actively engaged in any other investment-related businesses or occupations.

B. **Licensed Insurance Agent**. Ms. Millstone, in her individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Ms. Millstone to purchase insurance products on a commission basis. **Conflict of Interest**: The recommendation by Ms. Millstone that a client purchase an insurance commission product presents a ***conflict of interest***, as the receipt of commissions may provide an incentive to recommend insurance products based on commissions to be received, rather than on a particular client's need. No client is under any obligation to purchase any insurance commission products from Ms. Millstone. Clients are reminded that they may purchase insurance products recommended by Ms. Millstone through other, non-affiliated insurance agents. **The Adviser's Chief Compliance Officer, Byron Wilson, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**

Item 5 – Additional Compensation

Ms. Millstone has no other income or compensation to disclose.

Item 6 – Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Byron Wilson, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief

Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Wilson at (720) 728-2804.

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of

Brochure Supplement for

Madeline Stutz

CRD# 311142

The Millstone Evans Group, LLC CRD# 311142

4940 Pearl East Circle, Suite 302
Boulder, Colorado 80301

720-728-2801

Dated as of July 7, 2026

FORM ADV PART 2B BROCHURE SUPPLEMENT

This brochure supplement ("Supplement") provides information about Madeline Stutz that supplements the brochure of The Millstone Evans Group, LLC (the "Adviser") brochure. You should have received a copy of that brochure. Contact us at 720-728-2801 if you did not receive the Adviser's brochure or if you have any questions about the contents of this Supplement.

Additional information about Madeline Stutz is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Madeline Stutz (year of birth 2000) is an Investment Adviser Representative of the Adviser.

Ms. Stutz earned a Bachelor of Science degree in Finance from University of Colorado at Boulder in 2023.

Previously, Ms. Stutz was a student.

Item 3 – Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Ms. Stutz has no such required disclosures under this item.

Item 4 – Other Business Activities

A. Ms. Stutz is not actively engaged in any other investment-related businesses or occupations.

B. Ms. Stutz is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 – Additional Compensation

Ms. Stutz has no other income or compensation to disclose.

Item 6 – Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Byron Wilson, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Wilson at (720) 728-2804.

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Brochure Supplement for

Toni A. Noto
CRD# 1454948

The Millstone Evans Group, LLC CRD# 311142

4940 Pearl East Circle, Suite 302
Boulder, Colorado 80301

720-728-2801

Dated as of July 7, 2026

FORM ADV PART 2B BROCHURE SUPPLEMENT

This brochure supplement ("Supplement") provides information about Toni Noto that supplements the brochure of The Millstone Evans Group, LLC (the "Adviser") brochure. You should have received a copy of that brochure. Contact us at 720-728-2801 if you did not receive the Adviser's brochure or if you have any questions about the contents of this Supplement.

Additional information about Toni Noto is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Toni Noto (year of birth 1957) is an Investment Adviser Representative of the Adviser.

Ms. Noto was a candidate for a Bachelor of Science degree in International Business Studies from Eckerd College in 1985.

Previously, Ms. Noto served as an Investment Adviser Representative for Raymond James & Associates Inc. (May 2016 – expected January 2021), and as a Registered Representative with Raymond James & Associates Inc. (August 2013 – expected January 2021).

Ms. Noto holds the following professional designation(s):

Wealth Management Specialist℠ (WMS℠)
The College for Financial Planning awards the WMS℠ designation to applicants who complete the professional education program, pass a final examination, commit to a code of ethics, and agree to pursue continuing education. The program provides new advisors with a substantial overview of the most critical concepts in financial planning and wealth management, without the rigors of the CFP® certification or a more comprehensive professional designation. All WMS℠ designation holders are required to complete 16 hours of continuing education (CE) credits every two years. The WMS℠ designation program is for those who are involved with customer transactions and recommendations of all financial services products.

Accredited Asset Management Specialist™ (AAMS™)
The AAMS™ is awarded by the College for Financial Planning® to investment professionals who complete its 12-module AAMS™ Professional Education Program, pass an examination, commit to a code of ethics and agree to pursue continuing education. Continued use of the AAMS™ designation is subject to ongoing renewal requirements. Every two (2) years the designee must renew their right to continue using the AAMS™ designation by completing 16 hours of continuing education and reaffirming to abide by the Standards of Professional Conduct.

Item 3 – Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Ms. Noto has no such required disclosures under this item.

Item 4 – Other Business Activities

A. Ms. Noto is not actively engaged in any other investment-related businesses or occupations.

B. **Licensed Insurance Agent**. Ms. Noto, in her individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Ms. Noto to purchase insurance products on a commission basis. **Conflict of Interest**: The recommendation by Ms. Noto that a client purchase an insurance commission product presents a ***conflict of interest***, as the receipt of commissions may provide an incentive to recommend insurance products based on commissions to be received, rather than on a particular client's need. No client is under any obligation to purchase any insurance commission products from Ms. Noto. Clients are reminded that they may purchase insurance products recommended by Ms. Noto through other, non-affiliated insurance agents. **The Adviser's Chief Compliance Officer, Byron Wilson, remains available to address any questions that a**

client or prospective client may have regarding the above conflict of interest.

Item 5 – Additional Compensation

Ms. Noto has no other income or compensation to disclose.

Item 6 – Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Byron Wilson, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Wilson at (720) 728-2804.

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Brochure Supplement for

Joseph Douglas Morris
CRD# 7587049

The Millstone Evans Group, LLC CRD# 311142

4940 Pearl East Circle, Suite 302
Boulder, Colorado 80301

720-728-2801

Dated as of July 7, 2026

FORM ADV PART 2B BROCHURE SUPPLEMENT

This brochure supplement ("Supplement") provides information about Joseph Morris that supplements the brochure of The Millstone Evans Group, LLC (the "Adviser") brochure. You should have received a copy of that brochure. Contact us at 720-728-2801 if you did not receive the Adviser's brochure or if you have any questions about the contents of this Supplement.

Additional information about Joseph Morris is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Joseph Morris (year of birth 2000) is a Client Service Associate of the Adviser.

Mr. Morris earned a Bachelor of Science degree in Business Administration from University of Colorado, Boulder in 2018.

Previously, Mr. Morris was an employee of Transamerica Capital, Inc. (June 2022 – April 2024) and was a full-time student prior to that.

Item 3 – Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Morris has no such required disclosures under this item.

Item 4 – Other Business Activities

A. Mr. Morris is not actively engaged in any other investment-related businesses or occupations.

B. Mr. Morris is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 – Additional Compensation

Mr. Morris has no other income or compensation to disclose.

Item 6 – Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Byron Wilson, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Wilson at (720) 728-2804.

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Brochure Supplement for

Anna Sergeeva Todorova
CRD# 5832839

The Millstone Evans Group, LLC CRD# 311142

4940 Pearl East Circle, Suite 302
Boulder, Colorado 80301

720-728-2801

Dated as of July 7, 2026

FORM ADV PART 2B BROCHURE SUPPLEMENT

This brochure supplement ("Supplement") provides information about Anna Todorova that supplements the brochure of The Millstone Evans Group, LLC (the "Adviser") brochure. You should have received a copy of that brochure. Contact us at 720-728-2801 if you did not receive the Adviser's brochure or if you have any questions about the contents of this Supplement.

Additional information about Anna Todorova is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Anna Todorova (year of birth 1982) is the Director of Operations of the Adviser.

Ms. Todorova earned a Bachelor of Arts degree in Political Science from University of Central Oklahoma, in 2006. She also earned a Master of Science degree in Finance from University of Colorado, Denver in 2015.

Previously, Ms. Todorova was an employee of Syntrinsic (September 2014 – November 2015), holding various positions, most recently as a Director of Operations.

Item 3 – Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Ms. Todorova has no such required disclosures under this item.

Item 4 – Other Business Activities

A. Ms. Todorova is not actively engaged in any other investment-related businesses or occupations.

B. Ms. Todorova is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 – Additional Compensation

Ms. Todorova has no other income or compensation to disclose.

Item 6 – Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Byron Wilson, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Wilson at (720) 728-2804.